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401(K) SUMMIT

Dream Team: Critical Litigation Lessons from Top ERISA Attorneys

The incomparable Nevin Adams will host an all-star panel of top ERISA attorneys during a Monday morning session at the NAPA 401(k) Summit in Tampa, Fla., April 19 - 21, 2006.

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Now he HAS to come up with a “Werewolves of London” pun.

The incomparable Nevin Adams, *former* Chief Content Officer with the American Retirement Association (emphasis mine), will host an all-star panel of top ERISA attorneys during a Monday morning session at the NAPA 401(k) Summit in Tampa, Fla., April 19 - 21, 2006.

Titled “Lawyers, Funds & Money: ERISA Litigation Applied to Your Practice,” it will feature Goodwin’s James Fleckner, Prime Capital’s Fred Reish, and The Wagner Law Group’s Marcia Wagner.

“While every plan isn’t a target for plaintiffs’ lawyers, every plan is held to ERISA’s high standards of prudence and loyalty,” Adams notes. “Even those plans too small to draw litigation scrutiny can be held to account in a regulatory audit applying those standards. And in a time where even long-standing legally acknowledged practices can be a target, plan fiduciaries can ill afford to be oblivious to the dangers.”

Adding to the complexity, the Labor Department has recently completely reversed its positions on the burden of proof and what constitutes a “meaningful” benchmark. At the same time, executive orders are poised to transform considerations of alternative investments and proxy voting.

The panel of ERISA legal and litigation experts will break down the hottest trends in ERISA litigation, explain what the courts are saying (and where the circuits differ), scrutinize regulatory

shifts and implications, and translate those rulings into actionable insights for plan advisors.

More specifically, attendees will learn to:

Identify the key themes in current ERISA litigation.

Translate litigation takeaways into practical guidance for plan sponsors on governance, documentation, and participant communications.

Develop a roadmap for plan sponsors based on anticipated client risks across all plan sizes.

Registration for the 2026 NAPA 401(k) Summit is currently open; HOWEVER, EARLY BIRD REGISTRATION WILL CLOSE SOON.

As mentioned, it will take place in warm, sunny Tampa, Florida – affectionately known as Cigar City – from April 19 to 21, 2026.

The “Future Driven” theme will feature 24 workshops, five general sessions, three certificate bootcamps, and a CPFA Exam Cram, in addition to Summit After Dark.

Industry vets know that making conference content real and ensuring it sticks –thereby providing a solid ROI for attendees and actionable ideas they can immediately implement in their practices – is an ongoing challenge, but one on which the Summit Steering Committee is hyper-focused.

Four content tracks will cover everything advisors need to thrive – including business growth and prospecting strategies, emerging industry trends and regulations, efficient practice management and advisor wellness, as well as in-depth technical guidance on plan design, compliance, and correction strategies.

REGISTER HERE TODAY: <https://www.napa-net.org/events/napa-401k-summit/>

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