

May 26, 2020









The Wagner Law Group Expands its Trusts and Estates Practice in Florida and Missouri

We are pleased to announce the expansion of our <u>trusts</u> and estates practice with the inclusion of <u>Kimberly Shaw</u> <u>Elliott</u>, who has joined our group of highly experienced trusts and estates attorneys, extending this vital practice area to Florida and Missouri. In the wake of the SECURE Act changes and the affects of COVID-19, The Wagner Law Group is prepared to help clients respond to changes in the law as well as to reevaluate their personal planning needs.

Kim, who received an LLM in Graduate Law - Taxation from Washington University in St. Louis School of Law, will focus her trusts and estates practice both in Florida, where we maintain offices in Boynton Beach and Tampa, and in Missouri, home to our St. Louis office. She brings extensive experience in wealth management and practical insights in insurance-based solutions. Kim will join Regina Snow Mandl, head of our trusts and estates practice group, as well as John Keegan and Shanna Giora-Gorfajn, in providing the highest level of legal advice to our trusts and estates clients.

Our trusts and estates practice group takes pride in its keen focus on protecting assets, managing wealth, and transmitting wealth to future generations based on particular client situations. It offers comprehensive estate planning, including marital trusts, wills, durable powers of attorney, health care proxies, living wills and HIPAA releases, and is experienced in the creation of a variety of complex trusts, such as irrevocable life insurance trusts, qualified domestic order trusts and children's trusts. Our trusts and estates team regularly provides legal advice to fiduciaries, including trustees, personal representatives, guardians and conservators, and establishes guardianships and conservatorships, conducts probate administration, and advises on post-mortem planning.

Kimberly Shaw Elliott



The Wagner Law Group

The Wagner Law Group is a nationally recognized practice in the areas of ERISA, employee benefits and executive compensation, labor, employment and human resources, investment management, bankruptcy and restructuring, HIPAA, privacy and security, litigation, tax-exempt organizations, trusts and estates and family law.

Established in 1996, The Wagner Law Group is dedicated to the highest standards of integrity, excellence and thought leadership and is considered to be amongst the nation's premier ERISA and employee benefits law firms. The firm has 10 offices across the country, providing unparalleled legal

We hope you will not hesitate to contact any member of our trusts and estates team for your estate planning needs. advice to its clients, including large, small and nonprofit corporations as well as individuals and government entities worldwide. The Wagner Law Group's 35 attorneys, senior benefits consultant and seven paralegals combine many years of experience in their fields of practice with a variety of backgrounds. The firm is recognized by U.S. News and World Report as a Tier 1 Best Law Firm in the areas of ERISA and employee benefits. Nine of the firm's attorneys are AVrated by Martindale-Hubbell and nine are Fellows of the American College of Employee Benefits Counsel, an invitation-only organization of nationally recognized employee benefits lawyers. Seven of the firm's attorneys have been named to the prestigious Super Lawyers list for 2020, which highlights outstanding lawyers based on a rigorous selection process. The Wagner Law Group is certified as a woman-owned and operated business by the Women's Business Enterprise National Council.



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