

THE WAGNER LAW GROUP

A PROFESSIONAL CORPORATION

The Wagner Law Group Garner's Top Honors

ERISA, Employee Benefits and Executive
Compensation Law

June 2010

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As we enter our 15th year of corporate existence, I wanted to share with you news of the honors and awards that we have recently received. In this issue you will find hyperlinks to articles, speech content and presented papers and seminars on a variety of ERISA and employee benefits topics.

Best regards,
Marcia Wagner

Russ Gaudreau & Marcia Recognized as Boston's Best Lawyers

Boston's Best Lawyers 2010 Edition, a supplement to the *Boston Globe*, selected Marcia and Russ Gaudreau for inclusion in the prestigious guide. *Boston's Best Lawyers*, an annual referral guide to attorneys in the Greater Boston area, is excerpted from *The Best Lawyers in America*. The top attorneys are selected through a survey of thousands of top lawyers across the U.S. who evaluate their peers.

Russ, who has worked exclusively in the tax, compensation and benefits area for over 35 years, was also elected the Employee Benefits Lawyer of the Year.

Marcia Receives IRS Commissioner's Award

Earlier this month, Marcia received the Internal Revenue Service Commissioner's Award for the IRS Tax Exempt & Government Entities Division for her work as the Project Chair of the Advisory Committee. The Committee issued a comprehensive review and recommendations for the staggered **determination letter program**. The Advisory Committee, on which Marcia has served for three years, offers advice and consultation to the IRS on pension matters.

C-SPAN Appearance

This month Marcia appeared on *C-SPAN's Washington Journal* discussing retirement security.

[Click Here to Watch the C-SPAN Interview](#)

Marcia Quoted by the Associated Press

Marcia was recently quoted by the **Associated Press** on 401(k) fees and the Department of Labor's plan to require 401(k) plan providers to disclose fee information.

Marcia Wagner



Marcia Wagner named one of
Boston's Best Lawyers.

Employee Benefits Lawyer of the Year



The Wagner Law Group Partner **Russ Gaudreau** was named Employee Benefits Lawyer of the Year by *Boston's Best Lawyers*.

Services We Provide for Our Clients

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The Wagner Law Group Description

The Wagner Law Group, A Professional Corporation, is a nationally recognized ERISA, employee benefits, executive compensation and employment firm.

Established in 1996, The Wagner Law Group has 15 attorneys engaged exclusively in employee benefits law. The firm is among the largest ERISA boutiques in the country. The practice is national in scope, with clients in more than 30 states and several foreign countries.

Investment News Interviews

Marcia was featured in Investment News discussing target date funds on June 27th in an article titled, "[Target Fund Rules May Mean 401\(k\) Changes](#)" and on June 17th in an article titled, "[Target Date Fund Disclosure Plan Falls Short of the Mark, Critics Say.](#)"

Marcia interviewed by Fiscal Times

Marcia was quoted in a recent [Fiscal Times](#) article, "States Struggle to Meet Demand of Public Pensions."

"We are on the precipice of a disaster. We have massive underfunding that will take up more and more of state budgets, squeezing other things out."

The Street Interview

Marcia was quoted in [The Street](#) on June 28th in an article titled, "Avoid Big 401 (k) Changes as Stocks Swing."

Recent Webcasts

The Wagner Law Group has participated in a number of webinars and podcasts recently.

"The Top 5 Hot Fiduciary Topics Every Financial Advisor Needs to Know," hosted by [Plan Sponsor Magazine](#) and sponsored by iShares on June 22, 2010.

"[What's Up in Washington, Effects on You and Your Clients](#)," Women In Pensions Network, June 17, 2010.

Please click here to view [more webinars and podcasts](#).

Recently Presented Seminars & Papers

Here is a list with links to seminars and papers that Marcia has presented.

"Presentation Regarding Report of Employee Benefits Subcommittee of Advisory Committee on Tax Exempt and Government Entities," **23rd Annual Cincinnati Employee Benefits Conference**, June 11, 2010 (Cincinnati)

"Analysis and Recommendations Regarding the IRS's Determination Letter Program," **IRS Advisory Committee on Tax Exempt and Government Entities**, June 9, 2010 (IRS National Office, Washington, DC)

"[Benchmarking Services: A Potential Solution to Every 401\(k\) Plan Fiduciary's Problem](#)," **Eaton Vance Investment Managers, Tax Management Compensation Planning Advisory Board Meeting**, May 20, 2010 (New York)

"What's Up in Washington, Effects on You and Your Clients," **John Hancock Sales Acceleration Meeting**, May 19, 2010 (Boston)

"Advisory Committee on Tax Exempt and Government Entities (ACT) - Analysis and Recommendations of the Employee Benefits Subcommittee Regarding the IRS's Determination Letter Program," **Employee Plans Rulings and Agreements Continuing Professional Education Conference**, May 18, 2010 (Indianapolis)

Please click here for [more seminars and presented papers](#) on ERISA and employee benefits matters.

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Articles Published

Here are recent articles from The Wagner Law Group:

"Investment Advice Regulations Update," *401(k) Advisor*, June 2010

"Tactical Asset Allocation Under ERISA," *401(k) Advisor*, June 2010

"DOL Proposes New Regulations for Investment Advice," *401(k) Advisor*,
April 2010

Please click here for **more articles** by The Wagner Law Group.