



ANNUAL EDUCATIONAL WORKSHOP

Monday, April 22, 2019

The Centre Club

12:30 p.m. to 5:00 p.m.

123 S. Westshore, Blvd, 8th Floor

Tampa, FL 33609

Agenda:

12:30 - 1:20 p.m.	Registration, Lunch Buffet and Networking
1:20 - 1:30 p.m.	Welcome and Sponsor Acknowledgements: Roberta Casper Watson - President of FWCEBC
1:30 - 2:20 p.m.	<u>Keynote Address:</u> David Cowart , Partner, Dentons US LLP <i>Presentation Title:</i> "Real Choices Employers Make; Watching ERISA Work"
2:20 - 2:30 p.m.	Break 1
2:30 – 3:20 p.m.	Don Trone , L5, CEO and Co-Founder of 3ethos; and a founding Director of The Behavioral Governance Society <i>Presentation Title:</i> "Neuro-fiduciary: Fiduciary is so old-school"
	Jason Butler , CIMA, US Intermediaries / DCIO Regional Sales Consultant, T. Rowe Price <i>Presentation Title:</i> "Saving for Healthcare – Is There a Cure-all Solution"
3:20 - 3:30 p.m.	Break 2
3:30 - 4:20 p.m.	Jeff Acheson , CPWA, CFP, CPFA, AIF, President of NAPA (National Association of Plan Advisors); and Chief Business Development Officer of Independent Financial Partners (IFP). <i>Presentation Title:</i> "Enhance your Value Proposition (and Business) with Nonqualified Deferred Compensation Plans"
	Vivekanand Jayakumar , Ph.D, Associate Professor of Economics, University of Tampa <i>Presentation Title:</i> "An Update on US and Global Economic and Financial Conditions"
4:20 - 5:00 p.m.	Cocktail Reception and Drawings for Gift Cards and a copy of a 401(k) Answer Book